# Candidate Packet May 7, 2022 General Election





The role of the City Secretary's Office is to conduct the local election by serving as Early Voting Clerk, Elections Administrator, and Custodian of Records. This office accepts and files all candidate applications, affidavits, and statements required of candidates, and notes the dates of filing thereon, and retains them per the Texas State Library Archive Commission's Retention Schedules. *All these forms are considered public information and open to inspection by the public.* 

While we are honored to serve you for any in-person filings there is no legal duty to inform anyone of the necessity of, deadlines for filing, or to advise anyone regarding the sufficiency of filings or how to execute same.

We appreciate your interest in municipal government and hope this experience will be positive and rewarding.

Sincerely,

Karen Mericle City Secretary

Please contact the proper authority for any questions or assistance you may need.

<u>kmericle@shoreacrestx.us</u>

<u>601 Shore Acres Blvd.</u> <u>Shoreacres, TX 77571</u>

www.shoreacrestx.us

#### **Texas Ethics Commission**

512-463-5800 or https://www.ethics.state.tx.us/contact/

#### Texas Secretary of State Elections Division

800-252-VOTE (8683) or

https://www.sos.state.tx.us/elections/contact.shtml

#### Filing for a Place on the Ballot

The period to apply for place on the ballot for the 2022 General Election is: Wednesday, January 19, 2022, at 8:00 a.m. to Friday February 18, 2022, by 5:00 p.m. There is no filing fee.

Note: Our offices are open Monday – Thursday from 8:00 a.m. to 5:00 p.m. and Fridays 8:30 a.m. to Noon, not including holidays.

In addition, please account for time to complete the application oath when filing; any incomplete filing, even if in the process at 5:00 p.m. would be considered incomplete and rejected.

Please submit the following when filing for place on the Shoreacres General Election Ballot:

- Application for Place on the Ballot (FORM 2-26, rev.9/2021) (Texas Secretary of State)
  Please provide all requested information listed. Do NOT pre-sign.
- Voter Registration Certificate (Harris County Voter Registration)

  Proof of Voter Registration is required to qualify for this office; if the VUID is not provided on the ballot (optional) please bring a copy of your Voter Registration Certificate.
- Candidate Authorization to Release E-Mail Address (City of Shoreacres)
- Appointment of a Campaign Treasurer by a Candidate (Form CTA) (Texas Ethics Commission)
  - If you do not have an appointment on file, you will need to submit with your Form 2–26. Please note Form CTA is required to be filed before you file an application for a place on the ballot, raise or spend any money for your campaign, or announce your candidacy. File Form CTA with the City Secretary, as applicable.
- Fair Campaign Practices Act (Form CFCP) (Texas Ethics Commission)

  Pursuant to Chapter 258 of the Texas Election Code, every candidate and political committee is encouraged to subscribe to the Code of Fair Campaign Practices.

  Subscription and completion are voluntary.

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  Subscription and completion are voluntary.

#### **Qualifications for Office**

- 1. MUST be a United States Citizen.
- 2. MUST be at least 18 years of age or older on the commencement of the term filled at the election.
- 3. MUST be a registered voter of the City of Shoreacres of the filing deadline.
- 4. MUST have resided continuously in Texas for twelve (12) months and the City for 6 months immediately preceding filing deadline.
- 5. MUST NOT have been finally convicted of a felony (unless pardoned or otherwise released from the resulting disabilities).
- 6. MUST satisfy any other requirement prescribed by law for the office.

Type A City (Local Gov. Code, Section 22.010, 22.032)

## APPLICATION FOR A PLACE ON THE BALLOT FOR A GENERAL ELECTION FOR A CITY, SCHOOL DISTRICT OR OTHER POLITICAL SUBDIVISION

ALL INFORMATION IS REQUIRED TO BE PROVIDED UNLESS INDICATED AS OPTIONAL Failure to provide required information may result in rejection of application.

APPLICATION FOR A PLACE O	APPLICATION FOR A PLACE ON THE CITY OF SHOREACRES GENERAL ELECTION BALLOT					N BALLOT		
TO: City Secretary/Secretary of Board (name of election)  I request that my name be placed on the above-named official ballot as a candidate for the office indicated below.								
<b>OFFICE SOUGHT</b> (Include any place num						eiow.		
OFFICE 300dH1 (Include any place num	bei oi othei t	iistiiiguisiiiiig iiuii	iber, ir arry.,					
			DD1117 114	FULL		UNEXPIRED		
FULL NAME (First, Middle, Last)			PRINT NAI	ME AS YOU WA	NI II IO API	PEAR ON THE BA	ALLO1*	
PERMANENT RESIDENCE ADDRESS (Do not	include a P.O. B	ox or Rural Route. If	PUBLIC MA	AILING ADDRES	S (Optional)	(Address for which	n you receive	
you do not have a residence address, describe lo	ocation of reside	ence.)	campaign re	elated correspond	lence, if availal	ole.)		
	T	T					1	
CITY	STATE	ZIP	CITY			STATE	ZIP	
PUBLIC EMAIL ADDRESS (Optional) (Address	for OCCUP	ATION (Do not lea	ve blank)	DATE OF BIRT	Н	VOTER REGIST	RATION VUID	
which you receive campaign related emails, if available	e.)					NUMBER <sup>2</sup> (Op	MBER <sup>2</sup> (Optional)	
	"			/	/			
TELEPHONE CONTACT INFORMATION (Op								
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FELONY CONVICTION STATUS (You MUST  I have not been finally convicted of a			THE STATE C		1	ORY/DISTRICT/P		
	•		INESIAILO	F ILAA3		E OFFICE SOUGH		
I have been finally convicted of a felo pardoned or otherwise released from		been	\	/ear(s)			year(s)	
disabilities of that felony conviction a	U	ided						
proof of this fact with the submission of this application. <sup>3</sup>			r	month(s)		m	onth(s)	
*If using a nickname as part of your name to appear on the ballot, you are also signing and swearing to the following statements: I further swear that								
my nickname does not constitute a slogan or contain a title, nor does it indicate a political, economic, social, or religious view or affiliation. I have been commonly known by this nickname for at least three years prior to this election. Please review sections 52.031, 52.032 and 52.033 of the Texas								
				lease review se	ctions 52.031	l, 52.032 and 52	.033 of the Texas	
Election Code regarding the rules for how								
Before me, the undersigned authority, on the being by me here and new duly sweets and		nally appeared (nai	ne of candid	late)			, who	
being by me here and now duly sworn, upo			- f			Carrate		
"I, (name of candidate) being a candidate for the office of								
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Status constitutes a class B misuemeanor.	Truitilei Swea	_	g statements	s included in my	аррисации	are iii aii tiiiiigs t	rue and correct.	
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2-26
Prescribed by Secretary of State
Section 141.031, Chapters 143 and 144, Texas Election Code
09/2021

#### **INSTRUCTIONS**

An application for a place on the general election for a city, school district or other political subdivision, may not be filed earlier than 30 days before the deadline prescribed by this code for filing the application. An application filed before that day is void. All fields of the application **must** be completed unless specifically marked optional.

For an election to be held on a uniform election date, the day of the filing deadline is the 78th day before Election Day.

If you have questions about the application, please contact the Secretary of State's Elections Division at 800-252-8683.

#### **NEPOTISM LAW**

The candidate must sign this statement indicating his awareness of the nepotism law. When a candidate signs the application, it is an acknowledgment that the candidate is aware of the nepotism law. The nepotism prohibitions of chapter 573, Government Code, are summarized below:

No officer may appoint, or vote for or confirm the appointment or employment of any person related within the second degree by affinity (marriage) or the third degree by consanguinity (blood) to the officer, or to any other member of the governing body or court on which the officer serves when the compensation of that person is to be paid out of public funds or fees of office. However, nothing in the law prevents the appointment, voting for, or confirmation of anyone who has been continuously employed in the office or employment for the following period prior to the election or appointment of the officer or member related to the employee in the prohibited degree: six months, if the officer or member is elected at an election other than the general election for state and county officers.

No candidate may take action to influence an employee of the office to which the candidate is seeking election or an employee or officer of the governmental body to which the candidate is seeking election regarding the appointment or employment of a person related to the candidate in a prohibited degree as noted above. This prohibition does not apply to a candidate's actions with respect to a bona fide class or category of employees or prospective employees.

#### **FOOTNOTES**

<sup>1</sup>An application for a place on the ballot, including any accompanying petition, is public information immediately on its filing. (Section 141.035, Texas Election Code)

<sup>2</sup>Inclusion of a candidate's VUID is optional. However, many candidates are required to be registered voters in the territory from which the office is elected at the time of the filing deadline. Please visit the Elections Division of the Secretary of State's website for additional information. <a href="http://www.sos.state.tx.us/elections/laws/hb484-faq.shtml">http://www.sos.state.tx.us/elections/laws/hb484-faq.shtml</a>

<sup>3</sup>Proof of release from the resulting disabilities of a felony conviction would include proof of judicial clemency under Texas Code of Criminal Procedure 42A.701, proof of executive pardon under Texas Code of Criminal Procedure 48.01, or proof of a restoration of rights under Texas Code of Criminal Procedure 48.05. (Texas Attorney General Opinion KP-0251)

One of the following documents must be submitted with this application.

Judicial Clemency under Texas Code of Criminal Procedure 42A.701 Executive Pardon under Texas Code of Criminal Procedure 48.01 Restoration of Rights under Texas Code of Criminal Procedure 48.05

<sup>4</sup>All oaths, affidavits, or affirmations made within this State may be administered and a certificate of the fact given by a judge, clerk, or commissioner of any court of record, a notary public, a justice of the peace, city secretary (for a city office), and the Secretary of State of Texas. See Chapter 602 of the Texas Government Code for the complete list of persons authorized to administer oaths.



Signature of Candidate

### Candidate Authorization to Release E-Mail Address

On the Application for a Place on the City of Shoreacres General Election Ballot form, there is a box to list the candidate's e-mail address.

• Listing the e-mail address is indicated as an optional item to fill out.

Candidate Name:	<ul> <li>The application is subject to open records under the Public Information Act however, personal e-mails are considered confidential.</li> </ul>				
release their e-mail address should they include it on the application for Signature of Candidate  Date  I am omitting my personal e-mail address from the Application for a Place the City of Shoreacres General Election Ballot. I will/will not provide it be					
I am omitting my personal e-mail address from the Application for a Plac the City of Shoreacres General Election Ballot. I will/will not provide it be					
the City of Shoreacres General Election Ballot. I will/will not provide it be					
E-mail address:	_				

Date

# APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

#### FORM CTA PG 1

	See CTA Instruction Guide for detailed instructions.  1 Total pages filed:							
2	CANDIDATE	MS / MRS / MR	FIRST			MI	OFFICE	USE ONLY
	NAME						Filer ID #	
		NICKNAME	LAST			SUFFIX	Date Received	
							_	
3	CANDIDATE MAILING ADDRESS	ADDRESS / PO BOX;	APT / SUITE #;	CITY;	STATE;	ZIP CODE		
							Date Hand-delivered	or Postmarked
4	CANDIDATE PHONE	AREA CODE	PHONE NUMBER		EXTENSION	N	Receipt#	Amount\$
		( )					Date Processed	
5	OFFICE HELD (if any)						Date Imaged	
6	OFFICE SOUGHT (if known)							
7	CAMPAIGN TREASURER NAME	MS/MRS/MR	FIRST	МІ	NICKNAME		LAST	SUFFIX
8	CAMPAIGN TREASURER STREET ADDRESS	STREET ADDRESS;	,	APT / SUITE #;	CITY;		STATE;	ZIP CODE
(	residence or business)							
9	CAMPAIGN TREASURER PHONE	AREA CODE	PHONE NUMBER		EXTENSION	N		
10	10 CANDIDATE SIGNATURE  I am aware of the Nepotism Law, Chapter 573 of the Texas Government Code.							
		I am aware of my responsibility to file timely reports as required by title 15 of the Election Code.						
			of the restricti ations and lab			Election (	Code on cont	ributions
			Signature of Can	didate			Date Signe	ed
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# CANDIDATE MODIFIED REPORTING DECLARATION

#### FORM CTA PG 2

11 CANDIDATE NAME	
MODIFIED REPORTING DECLARATION	COMPLETE THIS SECTION ONLY IF YOU ARE CHOOSING MODIFIED REPORTING
	•• This declaration must be filed no later than the 30th day before the first election to which the declaration applies. ••
	•• The modified reporting option is valid for one election cycle only. ••  (An election cycle includes a primary election, a general election, and any related runoffs.)
	•• Candidates for the office of state chair of a political party may NOT choose modified reporting. ••
	I do not intend to accept more than \$940 in political contributions or make more than \$940 in political expenditures (excluding filing fees) in connection with any future election within the election cycle. I understand that if either one of those limits is exceeded, I will be required to file pre-election reports and, if necessary, a runoff report.
	Year of election(s) or election cycle to which declaration applies  Signature of Candidate

This appointment is effective on the date it is filed with the appropriate filing authority.

TEC Filers may send this form to the TEC electronically at <a href="mailto:treasappoint@ethics.state.tx.us">treasappoint@ethics.state.tx.us</a>
or mail to

Texas Ethics Commission

P.O. Box 12070

Austin, TX 78711-2070

Non-TEC Filers must file this form with the local filing authority DO NOT SEND TO TEC

For more information about where to file go to: https://www.ethics.state.tx.us/filinginfo/QuickFileAReport.php

#### **TEXAS ETHICS COMMISSION**

#### APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

#### FORM CTA--INSTRUCTION GUIDE



Revised January 1, 2022

#### FORM CTA—INSTRUCTION GUIDE

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#### APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

#### **GENERAL INSTRUCTIONS**

These instructions are for the APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (Form CTA). Use Form CTA only for appointing your campaign treasurer. Use the AMENDMENT (Form ACTA) for changing information previously reported on Form CTA and for renewing your choice to report under the modified schedule. Note: Candidates for most judicial offices use Form JCTA to file a campaign treasurer appointment.

#### **DUTIES OF A CANDIDATE OR OFFICEHOLDER**

As a candidate or officeholder, you alone, not the campaign treasurer, are responsible for filing this form and all candidate/officeholder reports of contributions, expenditures, and loans. Failing to file a report on time or filing an incomplete report may subject you to criminal or civil penalties.

#### QUALIFICATIONS OF CAMPAIGN TREASURER

A person is ineligible for appointment as a campaign treasurer if the person is the campaign treasurer of a political committee that has outstanding filing obligations (including outstanding penalties). This prohibition does not apply if the committee in connection with which the ineligibility arose has not accepted more than \$5,000 in political contributions or made more than \$5,000 in political expenditures in any semiannual reporting period. A person who violates this prohibition is liable for a civil penalty not to exceed three times the amount of political contributions accepted or political expenditures made in violation of this provision. Note: A candidate may appoint himself or herself as his or her own campaign treasurer.

#### **DUTIES OF A CAMPAIGN TREASURER**

State law does not impose any obligations on a candidate's campaign treasurer.

#### REQUIREMENT TO FILE BEFORE BEGINNING A CAMPAIGN

If you plan to run for a public office in Texas (except for a federal office), you must file this form when you become a candidate even if you do not intend to accept campaign contributions or make campaign expenditures. A "candidate" is a person who knowingly and willingly takes affirmative action for the purpose of gaining nomination or election to public office or for the purpose of satisfying financial obligations incurred by the person in connection with the campaign for nomination or election. Examples of affirmative action include:

- (A) the filing of a campaign treasurer appointment, except that the filing does not constitute candidacy or an announcement of candidacy for purposes of the automatic resignation provisions of Article XVI, Section 65, or Article XI, Section 11, of the Texas Constitution;
- (B) the filing of an application for a place on the ballot;

- (C) the filing of an application for nomination by convention;
- (D) the filing of a declaration of intent to become an independent candidate or a declaration of write-in candidacy;
- (E) the making of a public announcement of a definite intent to run for public office in a particular election, regardless of whether the specific office is mentioned in the announcement:
- (F) before a public announcement of intent, the making of a statement of definite intent to run for public office and the soliciting of support by letter or other mode of communication;
- (G) the soliciting or accepting of a campaign contribution or the making of a campaign expenditure; and
- (H) the seeking of the nomination of an executive committee of a political party to fill a vacancy.

Additionally, the law provides that you must file this form before you may accept a campaign contribution or make or authorize a campaign expenditure, including an expenditure from your personal funds. A filing fee paid to a filing authority to qualify for a place on a ballot is a campaign expenditure that may not be made before filing a campaign treasurer appointment form with the proper filing authority.

If you are an officeholder, you may make officeholder expenditures and accept officeholder contributions without having a campaign treasurer appointment on file. If you do not have a campaign treasurer appointment on file and you wish to accept *campaign* contributions or make *campaign* expenditures in connection with your office or for a different office, you must file this form before doing so. In such a case, a sworn report of contributions, expenditures, and loans will be due no later than the 15th day after filing this form.

#### WHERE TO FILE A CAMPAIGN TREASURER APPOINTMENT

The appropriate filing authority depends on the office sought or held.

- **a. Texas Ethics Commission.** The Texas Ethics Commission (Commission) is the appropriate filing authority for the Secretary of State and for candidates for or holders of the following offices:
  - Governor, Lieutenant Governor, Attorney General, Comptroller, Treasurer, Land Commissioner, Agriculture Commissioner, Railroad Commissioner.
  - State Senator or State Representative.
  - Supreme Court Justice, Court of Criminal Appeals Judge, and Court of Appeals Judge.\*
  - State Board of Education.

- A multi-county district judge\* or multi-county district attorney.
- A single-county district judge.\*
- An office of a political subdivision other than a county if the political subdivision includes areas in more than one county and if the governing body of the political subdivision has not been formed.
- A chair of the state executive committee of a political party with a nominee on the ballot in the most recent gubernatorial election.
- A county chair of a political party with a nominee on the ballot in the most recent gubernatorial election if the county has a population of 350,000 or more.
- \* Judicial candidates use FORM JCTA to appoint a campaign treasurer.
- **b.** County Clerk. The county clerk (or the county elections administrator or tax assessor, as applicable) is the appropriate local filing authority for a candidate for:
  - A county office.
  - A precinct office.
  - A district office (except for multi-county district offices).
  - An office of a political subdivision other than a county if the political subdivision is within the boundaries of a single county and if the governing body of the political subdivision has not been formed.
- **c. Local Filing Authority.** If a candidate is seeking an office of a political subdivision other than a county, the appropriate filing authority is the *clerk or secretary of the governing body* of the political subdivision. If the political subdivision has no clerk or secretary, the appropriate filing authority is the governing body's presiding officer. Basically, any political subdivision that is authorized by the laws of this state to hold an election is considered a local filing authority. Examples are cities, school districts, and municipal utility districts.

#### FILING WITH A DIFFERENT AUTHORITY

If you have a campaign treasurer appointment on file with one authority, and you wish to accept campaign contributions or make or authorize campaign expenditures in connection with another office that would require filing with a different authority, you must file a new campaign treasurer appointment <u>and</u> a copy of your old campaign treasurer appointment (certified by the old authority) with the new filing authority before beginning your campaign. You should also provide written notice to the original filing authority that your future reports will be filed with another authority; use Form CTA-T for this purpose.

#### FORMING A POLITICAL COMMITTEE

As a candidate, you must file an APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (FORM CTA). You may also form a specific-purpose committee to support your candidacy. Remember that filing a campaign treasurer appointment for a political committee does not eliminate the requirement that a candidate file his or her own campaign treasurer appointment (FORM CTA) and the related reports.

**NOTE:** See the Campaign Finance Guide for Political Committees for further information about specific-purpose committees.

#### **CHANGING A CAMPAIGN TREASURER**

If you wish to change your campaign treasurer, simply file an amended campaign treasurer appointment (FORM ACTA). This will automatically terminate the outgoing campaign treasurer appointment.

#### AMENDING A CAMPAIGN TREASURER APPOINTMENT

If *any* of the information reported on the campaign treasurer appointment (FORM CTA) changes, file an AMENDMENT: APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (FORM ACTA) to report the change.

#### REPORTING REQUIREMENT FOR CERTAIN OFFICEHOLDERS

If you are an officeholder who appoints a campaign treasurer after a period of not having one, you must file a report of contributions, expenditures, and loans no later than the 15th day after your appointment is effective. This requirement is not applicable if you are a candidate or an officeholder who is merely changing campaign treasurers.

#### TERMINATING A CAMPAIGN TREASURER APPOINTMENT

You may terminate your campaign treasurer appointment at any time by:

- 1) filing a campaign treasurer appointment for a successor campaign treasurer, or
- 2) filing a final report.

Remember that you may not accept any campaign contributions or make or authorize any campaign expenditures without a campaign treasurer appointment on file. You may, however, accept officeholder contributions and make or authorize officeholder expenditures.

If your campaign treasurer quits, he or she must give written notice to both you and your filing authority. The termination will be effective on the date you receive the notice or on the date your filing authority receives the notice, whichever is later.

#### FILING A FINAL REPORT

For filing purposes, you are a "candidate" as long as you have an appointment of campaign treasurer on file. If you do not expect to accept any further campaign contributions or to make

any further campaign expenditures, you may file a final report of contributions and expenditures. A final report terminates your appointment of campaign treasurer and relieves you of the obligation of filing further reports as a candidate. If you have surplus funds, or if you retain assets purchased with political funds, you will be required to file annual reports. (*See instructions for FORM C/OH - UC.*) If you are an officeholder at the time of filing a final report, you may be required to file semiannual reports of contributions, expenditures, and loans as an officeholder.

If you do not have an appointment of campaign treasurer on file, you may not accept *campaign* contributions or make *campaign* expenditures. A payment on a campaign debt is a campaign expenditure. An officeholder who does not have an appointment of campaign treasurer on file may accept *officeholder* contributions and make *officeholder* expenditures.

To file a final report, you must complete the CANDIDATE/OFFICEHOLDER CAMPAIGN FINANCE REPORT (FORM C/OH), check the "final" box on Page 1, Section 9, and complete and attach the DESIGNATION OF FINAL REPORT (FORM C/OH-FR).

#### **ELECTRONIC FILING**

All persons filing campaign finance reports with the Commission are required to file those reports electronically unless the person is entitled to claim an exemption. Please check the Commission's website at <a href="http://www.ethics.state.tx.us">http://www.ethics.state.tx.us</a> for information about exemptions from the electronic filing requirements.

#### **GUIDES**

All candidates should review the applicable Commission's campaign finance guide. Guides are available on the Commission's website at <a href="http://www.ethics.state.tx.us">http://www.ethics.state.tx.us</a>.

#### SPECIFIC INSTRUCTIONS

Each numbered item in these instructions corresponds to the same numbered item on the form.

#### PAGE 1

- 1. TOTAL PAGES FILED: After you have completed the form, enter the total number of pages of this form and any additional pages. A "page" is one side of a two-sided form. If you are not using a two-sided form, a "page" is a single sheet.
- **2. CANDIDATE NAME**: Enter your full name, including nicknames and suffixes (e.g., Sr., Jr., III), if applicable. Enter your name in the same way on Page 2, Section 11, of this form.
- **3. CANDIDATE MAILING ADDRESS**: Enter your complete mailing address, including zip code. This information will allow your filing authority to correspond with you. If this information changes, please notify your filing authority immediately.
- **4. CANDIDATE PHONE**: Enter your phone number, including the area code and extension, if applicable.

- **5. OFFICE HELD**: If you are an officeholder, please enter the office you currently hold. Include the district, precinct, or other designation for the office, if applicable.
- **6. OFFICE SOUGHT**: If you are a candidate, please enter the office you seek, if known. Include the district, precinct, or other designation for the office, if applicable.
- 7. CAMPAIGN TREASURER NAME: Enter the full name of your campaign treasurer, including nicknames and suffixes (e.g., Sr., Jr., III), if applicable.
- **8. CAMPAIGN TREASURER STREET ADDRESS**: Enter the complete street address of your campaign treasurer, including the zip code. You may enter either the treasurer's business or residential street address. If you are your own treasurer, you may enter either your business or residential street address.
- **9. CAMPAIGN TREASURER PHONE**: Enter the phone number of your campaign treasurer, including the area code and extension, if applicable.
- **10. CANDIDATE SIGNATURE**: Enter your signature after reading the summary. Your signature here indicates that you have read the following summary of the nepotism law; that you are aware of your responsibility to file timely reports; and that you are aware of the restrictions on contributions from corporations and labor organizations.
  - The Texas nepotism law (Government Code, chapter 573) imposes certain restrictions on both officeholders and candidates. You should consult the statute in regard to the restrictions applicable to officeholders.
  - A candidate may not take an affirmative action to influence an employee of the
    office to which the candidate seeks election in regard to the appointment,
    confirmation, employment or employment conditions of an individual who is
    related to the candidate within a prohibited degree.
  - A candidate for a multi-member governmental body may not take an affirmative action to influence an officer or employee of the governmental body to which the candidate seeks election in regard to the appointment, confirmation, or employment of an individual related to the candidate in a prohibited degree.
  - Two people are related within a prohibited degree if they are related within the third degree by consanguinity (blood) or the second degree by affinity (marriage). The degree of consanguinity is determined by the number of generations that separate them. If neither is descended from the other, the degree of consanguinity is determined by adding the number of generations that each is separated from a common ancestor. Examples: (1) first degree parent to child; (2) second degree grandparent to grandchild; or brother to sister; (3) third degree great-grandparent to great-grandchild; or aunt to niece who is child of individual's brother or sister. A husband and wife are related in the first degree by affinity. A wife has the same degree of relationship by affinity to her husband's relatives as her husband has by consanguinity. For example, a wife is related to her husband's grandmother in the second degree by affinity.

#### PAGE 2

- 11. CANDIDATE NAME: Enter your name as you did on Page 1.
- **12. MODIFIED REPORTING DECLARATION**: Sign this option if you wish to report under the modified reporting schedule.

The modified reporting option is not available for candidates for the office of state chair of a political party and candidates for county chair of a political party.

To the left of your signature, enter the year of the election or election cycle to which your selection of modified reporting applies.

Your selection of modified reporting is valid for an entire election cycle. For example, if you choose modified reporting before a primary election, your selection remains in effect for any runoff and for the general election and any related runoff. You must make this selection at least 30 days before the first election to which your selection applies.

An opposed candidate in an election is eligible to report under the modified reporting schedule if he or she does not intend to accept more than \$940 in political contributions or make more than \$940 in political expenditures in connection with an election. The amount of a filing fee paid to qualify for a place on the ballot does not count against the \$940 expenditure limit. An opposed candidate who reports under the modified schedule is not required to file pre-election reports (due 30 days and 8 days before an election) or runoff reports (due 8 days before a runoff). (Note: An *unopposed* candidate is not required to file pre-election reports in the first place.) The obligations to file semiannual reports, special pre-election reports, or special session reports, if applicable, are not affected by selecting the modified schedule.

The \$940 maximums apply to each election within the cycle. In other words, you are limited to \$940 in contributions and expenditures in connection with the primary, an additional \$940 in contributions and expenditures in connection with the general election, and an additional \$940 in contributions and expenditures in connection with a runoff.

**EXCEEDING \$940 IN CONTRIBUTIONS OR EXPENDITURES.** If you exceed \$940 in contributions or expenditures in connection with an election, you must file according to the regular filing schedule. In other words, you must file pre-election reports and a runoff report, if you are in a runoff.

If you exceed either of the \$940 limits after the 30th day before the election, you must file a sworn report of contributions and expenditures within 48 hours after exceeding the limit. After that, you must file any pre-election reports or runoff reports that are due under the regular filing schedule.

Your selection is not valid for other elections or election cycles. Use the AMENDMENT (FORM ACTA) to renew your option to file under the modified schedule for a different election year or election cycle.

For more information, see the Commission's campaign finance guide that applies to you.

# CODE OF FAIR CAMPAIGN PRACTICES

# FORM CFCP COVER SHEET

D 44 1 4 250 C	1 F1 / C	1 1:1		OFFICE (	JSE ONLY
Pursuant to chapter 258 of the Election Code, every candidate and political committee is encouraged to subscribe to the Code of Fair Campaign Practices. The Code may be filed with the proper filing authority upon submission of a campaign treasurer appointment form. Candidates or political committees that already have a current campaign treasurer appointment on file as of September 1,					Doctmonked
1997, may subscribe to the	code at any tim	ne.		Date Hand-delivered or F	rostmarked
Subscription to the Code o	f Fair Campaign	Practices is voluntar	y.	Date Processed	
				Date Imaged	
1 ACCOUNT NUMBER	2 TYPE OF FILE	≣R			
(Ethics Commission Filers)	CANDIDATE		POL	ITICAL COMMI	TTEE
	If filing as a candi then read and sigr	date, complete boxes 3 - 6 n page 2.		g for a political cor s 7 and 8, then read	
3 NAME OF CANDIDATE	TITLE (Dr., Mr., Ms., etc.)	FIRST		МІ	
(PLEASE TYPE OR PRINT)					
	NICKNAME	LAST		SUFFIX (SR., J	R., III, etc.)
4 TELEPHONE NUMBER OF CANDIDATE (PLEASE TYPE OR PRINT)	AREA CODE	PHONE NUMBER		EXTENSION	
5 ADDRESS OF CANDIDATE (PLEASE TYPE OR PRINT)	STREET / PO BOX;	APT / SUITE #;	CITY;	STATE;	ZIP CODE
6 OFFICE SOUGHT BY CANDIDATE (PLEASE TYPE OR PRINT)					
7 NAME OF COMMITTEE (PLEASE TYPE OR PRINT)					
8 NAME OF CAMPAIGN TREASURER (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST		MI	
(I LEAGE TIPE OILFRINT)	NICKNAME	LAST		SUFFIX (SR., JI	R., III, etc.)
	GO 1	TO PAGE 2			

#### **CODE OF FAIR CAMPAIGN PRACTICES**

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

#### THEREFORE:

- (1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.
- (2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.
- (3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.
- (4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.
- (5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.
- (6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.
- (7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.

I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political
committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance
with the above principles and practices.

Date	-
	Date

# TEXAS ETHICS COMMISSION CHAPTER 258, ELECTION CODE FAIR CAMPAIGN PRACTICES



Effective September 1, 1997 (Revised 9/1/2019)

Texas Ethics Commission, P.O. Box 12070, Austin, Texas 78711

www.ethics.state.tx.us

(512) 463-5800 • TDD (800) 735-2989

Promoting Public Confidence in Government

#### **CHAPTER 258, ELECTION CODE**

#### **FAIR CAMPAIGN PRACTICES**

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Chapter 258. Fa	air Campaign Practices 1
	Short Title
	Purpose
	Delivery Of Copy Of Code
	Text Of Code
	Forms
	Acceptance And Preservation Of Copies
	Subscription To Code Voluntary
	Indication On Political Advertising.
	Civil Cause Of Action

#### **ELECTION CODE**

#### TITLE 15. REGULATING POLITICAL FUNDS AND CAMPAIGNS

#### CHAPTER 258. FAIR CAMPAIGN PRACTICES

**Sec. 258.001. SHORT TITLE**. This chapter may be cited as the Fair Campaign Practices Act.

#### Sec. 258.002. PURPOSE.

- (a) The purpose of this chapter is to encourage every candidate and political committee to subscribe to the Code of Fair Campaign Practices.
- (b) It is the intent of the legislature that every candidate and political committee that subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play to encourage healthy competition and open discussion of issues and candidate qualifications and to discourage practices that cloud the issues or unfairly attack opponents.

#### Sec. 258.003. DELIVERY OF COPY OF CODE.

- (a) When a candidate or political committee files its campaign treasurer appointment, the authority with whom the appointment is filed shall give the candidate or political committee a blank form of the Code of Fair Campaign Practices and a copy of this chapter.
- (b) The authority shall inform each candidate or political committee that the candidate or committee may subscribe to and file the code with the authority and that subscription to the code is voluntary.
- **Sec. 258.004. TEXT OF CODE**. The Code of Fair Campaign Practices reads as follows:

#### CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

#### THEREFORE:

- (1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.
- (2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.
- (3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.
- (4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at

creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.

- (5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.
- (6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.
- (7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.
- I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance with the above principles and practices.

	VOID – COPY ONLY - VOID <sup>1</sup>	
Date	Signature	

**Sec. 258.005. FORMS**. The commission shall print copies of the Code of Fair Campaign Practices and shall supply the forms to the authorities with whom copies of the code may be filed in quantities and at times requested by the authorities.

#### Sec. 258.006. ACCEPTANCE AND PRESERVATION OF COPIES.

- (a) An authority with whom a campaign treasurer appointment is filed shall accept each completed copy of the code submitted to the authority that is properly subscribed to by a candidate or the campaign treasurer of a political committee.
- (b) Each copy of the code accepted under this section shall be preserved by the authority with whom it is filed for the period prescribed for the filer's campaign treasurer appointment.
- **Sec. 258.007. SUBSCRIPTION TO CODE VOLUNTARY**. The subscription to the Code of Fair Campaign Practices by a candidate or a political committee is voluntary.
- **Sec. 258.008. INDICATION ON POLITICAL ADVERTISING.** A candidate or a political committee that has filed a copy of the Code of Fair Campaign Practices may so indicate on political advertising in a form to be determined by the commission.
- Sec. 258.009. CIVIL CAUSE OF ACTION. This chapter does not create a civil cause of action for recovery of damages or for enforcement of this chapter.

<sup>&</sup>lt;sup>1</sup> This document is a copy of chapter 258, Election Code. To subscribe to the Code of Fair Campaign Practices, a candidate or campaign treasurer of a political committee must submit Texas Ethics Commission FORM CFCP, not a signed copy of this document.

#### Saturday, May 7, 2022 - Uniform Election Date (Limited)

Authority Conduction Elections	Local Political Subdivisions  (County-ordered elections may not be held on this date. County Election Official may, but is not required to, contract to provide election services to political subdivisions holding elections on this date.)
Deadline to post candidate requirements <u>1Form 1-15 (PDF)</u>	Friday, May 7, 2021
Deadline to Post Notice of Candidate Filing Deadline (Local Political Subdivisions Only) <sup>1</sup>	Monday, December 20, 2021 for local political subdivisions that have a first day to file for their candidates <sup>1</sup>
First day to apply for a ballot by mail using Application for a Ballot by Mail (ABBM) or Federal Post Card Application (FPCA).	*First day to file does not move because of New Year's Day holiday. An "Annual ABBM" or FPCA for a January or February 2022 election may be filed earlier, but not earlier than the 60th day before the date of the January or February election.
First Day to File for a Place on the General Election Ballot (Local Political Subdivisions Only) <sup>1</sup>	Wednesday, January 19, 2022
Last Day to Order General Election or Special Election on a Measure	Friday, February 18, 2022
Last Day to File for a Place on the General Election Ballot (Local Political Subdivisions Only) <sup>2</sup>	Friday, February 18, 2022 at 5:00 p.m. See note below relating to four-year terms <sup>3</sup>

Last Day to File a Declaration of Write-in Candidacy (Local Political Subdivisions Only)	Tuesday, February 22, 2022
Last Day to Register to Vote	Thursday, April 7, 2022
First Day of Early Voting by Personal Appearance	Monday, April 25, 2022
Last Day to Apply for Ballot by Mail (Received, not Postmarked)	Tuesday, April 26, 2022
Last Day of Early Voting by Personal Appearance	Tuesday, May 3, 2022
Last day to Receive Ballot by Mail	Saturday, May 7, 2022 (Election Day) at 7:00 p.m. if carrier envelope is <b>not</b> postmarked, <b>OR</b> Monday, May 9, 2022 (next business day after Election Day) at 5:00 p.m. if carrier envelope is postmarked by 7:00 p.m. at the location of the election on Election Day (unless overseas or military voter deadlines apply) <sup>4</sup>

#### Additional Links and Information

#### <u>Important Dates for 2022 Elections</u>

Running for a Local Office, Texas Secretary of State https://www.sos.state.tx.us/elections/candidates/guide/2022/local.shtml

Voting During the COVID-19 Pandemic, Texas State Law Library <a href="https://quides.sll.texas.gov/covid-19/voting">https://quides.sll.texas.gov/covid-19/voting</a>

#### **Texas Ethics Commission**

#### <u>Texas Secretary of State - Elections Division</u>

As a City Official you will be subject to the following Open Meetings requirements and required to comply with public disclosure laws:

- o <u>Texas Open Meetings Act</u>
- Texas Public Information Act

You will also be subject to the Texas State Library Retention Schedule for any records, correspondence and work product produced while an officeholder.

o Texas State Library Archive Commission - Local Retention Schedules

#### **CAMPAIGN FINANCE:**

TITLE 15 - TEXAS ELECTION CODE: REGULATING POLITICAL FUNDS AND CAMPAIGNS

<u>Texas Ethics Commission Political Fundraising</u>

TEXAS ETHICS COMMISSION (TEC): <u>TEC 2022 Filing Schedule</u>

# Campaign Finance Guide for Candidates and Officeholders Who File with Local Authorities

- TEC Form C/OH
- o TEC Form C/OH Instructions
- o TEC Form C/OH-UC
- o <u>TEC Form C/OH-UC Instructions</u>

#### POLITICAL SIGNS/FUNDRAISING:

- <u>Texas Ethics Commission Political Advertising</u>
- <u>Texas Department of Transportation Campaign Signs</u>

#### Election Code regarding Signs

• <a href="https://statutes.capitol.texas.gov/Docs/EL/htm/EL.259.htm">https://statutes.capitol.texas.gov/Docs/EL/htm/EL.259.htm</a>

#### Additional links and Information

Running for a Local Office, Texas Secretary of State

<u>Voting During the COVID-19 Pandemic, Texas State Law Library</u>

**Texas Ethics Commission** 

Texas Secretary of State - Elections Division

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Texas Ethics Commission Filers - Non-Judicial Candidate/Officeholder

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