Candidate Packet May 4, 2024 General Election



The role of the City Secretary's Office is to conduct the local election by serving as Early Voting Clerk, Elections Administrator, and Custodian of Records. This office accepts and files all candidate applications, affidavits, and statements required of candidates, and notes the dates of filing thereon, and retains them per the Texas State Library Archive Commission's Retention Schedules. *All these forms are considered public information and open to inspection by the public.*

While we are honored to serve you for any in-person filings there is no legal duty to inform anyone of the necessity of, deadlines for filing, or to advise anyone regarding the sufficiency of filings or how to execute same.

We appreciate your interest in municipal government and hope this experience will be positive and rewarding.

Sincerely,

Elaine Goodman City Secretary 281-471-2244 elections@shoreacrestx.us

Please contact the proper authority for any questions or assistance you may need.

Texas Ethics Commission

512-463-5800 or https://www.ethics.state.tx.us/contact/

Texas Secretary of State Elections Division 800-252-VOTE (8683) https://www.sos.state.tx.us/elections/contact.shtml

Filing for a Place on the Ballot

<u>The period to apply for place on the ballot for the 2024 General Election is:</u> <u>Wednesday, January</u> <u>17, 2024, at 8:00 a.m. to Friday February 16, 2024, by 5:00 p.m.</u> There is no filing fee.

Note: Our offices are open Monday - Thursday from 8:00 a.m. to 5:00 p.m. and Fridays 8:30 a.m. to Noon, not including holidays.

In addition, please account for time to complete the application oath when filing; any incomplete filing, even if in the process at 5:00 p.m. would be considered incomplete and rejected.

Please submit the following when filing for place on the Shoreacres General Election Ballot:

- Application for Place on the Ballot (FORM 2-26, rev.9/2021) (Texas Secretary of State) Please provide all requested information listed. <u>Do NOT pre-sign.</u>
- Voter Registration Certificate (Harris County Voter Registration) Proof of Voter Registration is required to qualify for this office; if the VUID is not provided on the ballot (optional) please bring a copy of your Voter Registration Certificate.
- Candidate Authorization to Release E-Mail Address (City of Shoreacres)
- Appointment of a Campaign Treasurer by a Candidate (Form CTA) (Texas Ethics Commission)

If you do not have an appointment on file, you will need to submit with your Form 2-26. Please note Form CTA is required to be filed before you file an application for a place on the ballot, raise or spend any money for your campaign, or announce your candidacy. File Form CTA with the City Secretary, as applicable.

Fair Campaign Practices Act (Form CFCP) (Texas Ethics Commission)
 Pursuant to Chapter 258 of the Texas Election Code, every candidate and political committee is encouraged to subscribe to the Code of Fair Campaign Practices.
 Subscription and completion are voluntary.

Qualifications for Office

- 1. MUST be a United States Citizen.
- 2. MUST be at least 18 years of age or older on the commencement of the term filled at the election.
- 3. MUST be a registered voter of the City of Shoreacres of the filing deadline.
- 4. MUST have resided continuously in Texas for twelve (12) months and the City for 6 months immediately preceding filing deadline.
- 5. MUST NOT have been finally convicted of a felony (unless pardoned or otherwise released from the resulting disabilities).
- 6. MUST satisfy any other requirement prescribed by law for the office.

Type A City (Local Gov. Code, Section 22.010, 22.032)

APPLICATION FOR A PLACE ON THE BALLOT FOR A GENERAL ELECTION FOR A CITY, SCHOOL DISTRICT OR OTHER POLITICAL SUBDIVISION

APPLICATION FOR A PLACE C)N T	HE					GENER	RAL ELECTIO	ON BALLOT
TO: City Secretary/Secretary of Board				(name of	election)		—		
I request that my name be placed on the	abov	ve-named		•	•	<u>e for the of</u>	fice indicated be	elow.	
OFFICE SOUGHT (Include any place num	ber o	r other di	stingui	shing num	nber, if any.) INDICA	TE TERM		
							11		D
FULL NAME (First, Middle, Last)					PRINT NA	-			
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	CT A	тг	ZIP		СІТҮ			STATE	ZIP
CITY	STA	.16	212					STATE	219
PUBLIC EMAIL ADDRESS (Optional) (Address	s for	OCCUPA	TION (E	Do not lea	ve blank)	DATE OF E	BIRTH	VOTER REGIS	STRATION VUID
which you receive campaign related emails, if available	e.)							NUMBER ² (O	ptional)
						/	/		
TELEPHONE CONTACT INFORMATION (Op	tional	I)							
lome:		Offi	ce:				Cell:		
ELONY CONVICTION STATUS (You MUST									ION WAS SWORN
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I have been finally convicted of a felo			een			voar(c)	WHICH TH		
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disabilities of that felony conviction a						month(s)		r	nonth(s)
proof of this fact with the submission							te the fellowing		
*If using a nickname as part of your name t									
my nickname does not constitute a slogan								-	
been commonly known by this nickname for						lease reviev	v sections 52.032	L, 52.032 and 5	2.033 of the Texa
Election Code regarding the rules for how	name	s may be i	isted or	n the offici	al ballot.				
Before me, the undersigned authority, on t			ally app	eared (nai	me of candio	late)			, who
being by me here and now duly sworn, upo	on oat	th says:							
"I, (name of candidate)					_, of			Coun	ty, Texas,
being a candidate for the office of						_, swear the	at I will support	and defend the	e Constitution an
laws of the United States and of the State	of Tex	kas. Tama	a citizer	h of the Ur	nited States	eligible to h	old such office u	nder the consti	tution and laws of
this state. I have not been determined by	a fina	al judgmer	nt of a c	court exerc	cising proba	te jurisdictio	n to be totally n	nentally incapa	citated or partial
mentally incapacitated without the right to	o vote	e. I am aw	are of t	he nepoti	sm law, Cha	pter 573, Go	vernment Code.	l am aware t	hat I must disclos
any prior felony conviction, and if so convi									
any such final felony conviction. I am awa									
status constitutes a Class B misdemeanor.	I furth	her swear	that the	e foregoin	g statement	s included ir	my application	are in all things	true and correct
				X					
					SIGNATUR	E OF CAND	IDATE		
Sworn to and subscribed before me this th	e	day o	f		·····	,	by		
	(da	iy)		(month)		(year)	(r	name of candid	ate)
						to d Nove a	f Officer Authoriz		
Signature of Officer Authorized to Adminis	tor Or				Drin				or Oath
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2-26 Prescribed by Secretary of State Section 141.031, Chapters 143 and 144, Texas Election Code 09/2021

INSTRUCTIONS

An application for a place on the general election for a city, school district or other political subdivision, may not be filed earlier than 30 days before the deadline prescribed by this code for filing the application. An application filed before that day is void. All fields of the application **must** be completed unless specifically marked optional.

For an election to be held on a uniform election date, the day of the filing deadline is the 78th day before Election Day.

If you have questions about the application, please contact the Secretary of State's Elections Division at 800-252-8683.

NEPOTISM LAW

The candidate must sign this statement indicating his awareness of the nepotism law. When a candidate signs the application, it is an acknowledgment that the candidate is aware of the nepotism law. The nepotism prohibitions of chapter 573, Government Code, are summarized below:

No officer may appoint, or vote for or confirm the appointment or employment of any person related within the second degree by affinity (marriage) or the third degree by consanguinity (blood) to the officer, or to any other member of the governing body or court on which the officer serves when the compensation of that person is to be paid out of public funds or fees of office. However, nothing in the law prevents the appointment, voting for, or confirmation of anyone who has been continuously employed in the office or employment for the following period prior to the election or appointment of the officer or member related to the employee in the prohibited degree: six months, if the officer or member is elected at an election other than the general election for state and county officers.

No candidate may take action to influence an employee of the office to which the candidate is seeking election or an employee or officer of the governmental body to which the candidate is seeking election regarding the appointment or employment of a person related to the candidate in a prohibited degree as noted above. This prohibition does not apply to a candidate's actions with respect to a bona fide class or category of employees or prospective employees.

FOOTNOTES

¹An application for a place on the ballot, including any accompanying petition, is public information immediately on its filing. (Section 141.035, Texas Election Code)

²Inclusion of a candidate's VUID is optional. However, many candidates are required to be registered voters in the territory from which the office is elected at the time of the filing deadline. Please visit the Elections Division of the Secretary of State's website for additional information. <u>http://www.sos.state.tx.us/elections/laws/hb484-faq.shtml</u>

³Proof of release from the resulting disabilities of a felony conviction would include proof of judicial clemency under Texas Code of Criminal Procedure 42A.701, proof of executive pardon under Texas Code of Criminal Procedure 48.01, or proof of a restoration of rights under Texas Code of Criminal Procedure 48.05. (Texas Attorney General Opinion KP-0251) **One of the following documents must be submitted with this application.** Judicial Clemency under Texas Code of Criminal Procedure 42A.701 Executive Pardon under Texas Code of Criminal Procedure 48.01 Restoration of Rights under Texas Code of Criminal Procedure 48.05

⁴All oaths, affidavits, or affirmations made within this State may be administered and a certificate of the fact given by a judge, clerk, or commissioner of any court of record, a notary public, a justice of the peace, city secretary (for a city office), and the Secretary of State of Texas. See Chapter 602 of the Texas Government Code for the complete list of persons authorized to administer oaths.

SOLICITUD DE INSCRIPCIÓN PARA UN LUGAR EN LA BOLETA DE UNA ELECCIÓN GENERAL PARA UNA CIUDAD, DISTRITO ESCOLAR U OTRA SUBDIVISIÓN POLÍTICA

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	de otro modo de las discap ndena por delito grave y h			mes(es)		mes(es)		
	o con la presentación de es							. ,
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No se me ha determinado p incapacitado sin derecho a cualquier condena previa c discapacidades resultantes d	de Texas. Soy un ciudadanc or un fallo final de una corte voto. Soy consciente de la l e un delito grave y, si he s de dicha condena final por de ena por delito grave constitu verdaderas y correctas."	que ejerce la jurisdicció ey de nepotismo según ido condenado, debo p lito grave. Soy conscien	n testamen el Capítulo roporcionar te de que pr	taria que esté totaln 573 del Código de prueba de que he oporcionar a sabien o además que las de	nente ind Gobiernd sido ind das infor eclaracio	capacitad o. Soy cc lultado o rmación f nes antei	o menta onsciente liberado alsa en la riores ir	Imente o parcialmen de que debo divulg de otro modo de l solicitud con respec cluidas en mi solicitu
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2-26 Prescribed by Secretary of State Section 141.031, Chapters 143 and 144, Texas Election Code 09/2021

INSTRUCCIONES

Una solicitud para un lugar en la elección general para una ciudad, distrito escolar u otra subdivisión política, no puede ser presentada antes de los 30 días antes de la fecha límite prescrita por este código para presentar la solicitud. Una solicitud presentada antes de ese día es nula. Todos los campos de la solicitud **deben** completarse a menos que estén específicamente marcados como opcional.

Para una elección que se lleve a cabo en una fecha de elección uniforme, el día de la fecha límite de presentación es el 78 dia antes del día de la elección.

Si tiene preguntas sobre la solicitud, por favor póngase en contacto con la División de Elecciones del Secretario de Estado llamando al 800-252-8683.

LEY DE NEPOTISMO

El candidato debe firmar esta declaración indicando su conocimiento de la ley del nepotismo. Cuando un candidato firma la solicitud, es un reconocimiento de que el candidato conoce la ley del nepotismo. Las prohibiciones de nepotismo del capítulo 573, Código de Gobierno, se resumen a continuación:

Ningún funcionario puede nombrar, votar o confirmar el nombramiento o empleo de cualquier persona emparentada dentro del segundo grado por afinidad (matrimonio) o del tercer grado por consanguinidad (sangre) con sí mismo, o con cualquier otro miembro del órgano de gobierno o corte en el que se desempeña cuando la compensación de esa persona debe pagarse con fondos públicos o honorarios del cargo. Sin embargo, nada en la ley impide el nombramiento, la votación o la confirmación de cualquier persona que haya estado empleada continuamente en la oficina o el empleo durante el período siguiente antes de la elección o el nombramiento del funcionario o miembro emparentado con el empleado en el grado prohibido: seis meses, si el funcionario o miembro es elegido en una elección que no sea la elección general para funcionarios estatales y del condado.

Ningún candidato puede tomar medidas para influir en un empleado del cargo al que aspira a ser elegido o en un empleado o funcionario del organismo gubernamental al que aspira a ser elegido en relación con el nombramiento o el empleo de una persona emparentada con el candidato en un grado prohibido, tal como se ha indicado anteriormente. Esta prohibición no se aplica a las acciones de un candidato con respecto a una clase o categoría de buena fe de empleados o empleados prospectos.

NOTAS

¹Una solicitud para un lugar en la boleta electoral, incluida cualquier petición que la acompañe, es información pública inmediatamente después de su presentación. (Sección 141.035, Código Electoral de Texas)

²La inclusión del número único de identificación de votante (VUID, por sus siglas en Ingles) es opcional. Sin embargo, a muchos candidatos se les exige que estén registrados como votantes en el territorio desde el cual se elige el cargo en el momento de la fecha límite de presentación. Por favor, visite el sitio web de la Division de Elecciones de la Secretaría de Estado para obtener información adicional. http://www.sos.state.tx.us/elections/laws/hb484-fag.shtml

³La prueba de liberación de las discapacidades resultantes de una condena por un delito grave incluiría prueba de clemencia judicial según el Código de Procedimiento Penal de Texas 42A.701, prueba de indulto ejecutivo según el Código de Procedimiento Penal de una restauración de derechos según el Código de Procedimiento Penal de Texas 48.05. (Opinión de Fiscal General de Texas KP-0251)

Se debe enviar uno de los siguientes documentos con esta solicitud:

Clemencia judicial según el Código de Procedimiento Penal de Texas 42A.701

Prueba de indulto ejecutivo según el Código de Procedimiento Penal de Texas 48.01

Prueba de una restauración de derechos según el Código de Procedimiento Penal de Texas 48.05

⁴Todos lo los juramentos, declaraciones juradas o afirmaciones hechas dentro de este estado pueden ser administrados y un certificado del hecho dado por un juez, secretario(a) o comisionado de cualquier corte de registro, un notario público, un juez de paz, secretario municipal (para una oficina de la ciudad) y el Secretario de Estado de Texas. Consulte el Capítulo 602 del Código del Gobierno de Texas para obtener la lista completa de personas autorizadas a administrar juramentos.



Candidate Authorization to Release E-Mail Address

On the Application for a Place on the City of Shoreacres General Election Ballot form, there is a box to list the candidate's e-mail address.

- Listing the e-mail address is indicated as an <u>optional</u> item to fill out.
- The application is subject to open records under the Public Information Act; however, personal e-mails are considered confidential.

Candidate Name: _____

By signing this acknowledgment form, the candidate is indicating approval to release their email address should they include it on the application form.

Signature of Candidate

Date

I am omitting my personal e-mail address from the Application for a Place on the City of Shoreacres General Election Ballot. I will/will not provide it below for use by city staff to contact me on matters pertaining to the election.

E-mail address: _____

Signature of Candidate

Date

APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

FORM CTA PG 1

	Ş	See CTA Instruction	Guide for detaile	ed instructions.			1 Total pages filed	<u>:</u>
2	CANDIDATE NAME	MS / MRS / MR	FIRST		-	МІ	OFFIC	E USE ONLY
							Filer ID #	
		NICKNAME	LAST			SUFFIX	Date Received	
3	CANDIDATE MAILING ADDRESS	ADDRESS / PO BOX;	APT / SUITE #;	CITY;	STATE;	ZIP CODE		
							Date Hand-delivered	or Postmarked
4	CANDIDATE PHONE	AREA CODE	PHONE NUMBER		EXTENSIC	DN	Receipt #	Amount \$
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5	OFFICE HELD (if any)						Date Imaged	
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6	OFFICE SOUGHT (if known)						-	
7	CAMPAIGN TREASURER NAME	MS/MRS/MR	FIRST	МІ	NICKNAM	E	LAST	SUFFIX
8	CAMPAIGN TREASURER STREET ADDRESS (residence or business)	STREET ADDRESS;		APT / SUITE #;	CITY;		STATE;	ZIP CODE
9	CAMPAIGN TREASURER PHONE	AREA CODE	PHONE NUMBER		EXTENSIO	И		

10 CANDIDATE	T				
SIGNATURE	I am aware of the N	lepotism Law, Chapter 573 of the T	Fexas Government Code.		
	Code.		as required by title 15 of the Election		
	I am aware of the re and labor organizat		Code on contributions from corporations		
	Signa	ature of Candidate	Date Signed		
	•	GO TO PAGE 2			
Forms provided by Texas I	Ethics Commission	www.ethics.state.tx.us	Revised 1/1/2022		
CANDIDATE M	CANDIDATE MODIFIED				
REPORTING D	REPORTING DECLARATION PG 2				

11 CANDIDATE NAME

12 MODIFIED REPORTING DECLARATION	COMPLETE THIS SECTION ONLY IF YOU ARE CHOOSING MODIFIED REPORTING
	•• This declaration must be filed no later than the 30th day before the first election to which the declaration applies. ••
	•• The modified reporting option is valid for one election cycle only. •• (An election cycle includes a primary election, a general election, and any related runoffs.)
	•• Candidates for the office of state chair of a political party may NOT choose modified reporting. ••
	I do not intend to accept more than \$940 in political contributions or make more than \$940 in political expenditures (excluding filing fees) in connection with any future election within the election cycle. I understand that if either one of those limits is exceeded, I will be required to file pre-election reports and, if necessary, a runoff report.
	Year of election(s) or election cycle to Signature of Candidate which declaration applies
	This appointment is effective on the date it is filed with the appropriate filing authority.
TEC	Filers may send this form to the TEC electronically at <u>treasappoint@ethics.state.tx.us</u> or mail to Texas Ethics Commission P.O. Box 12070 Austin, TX 78711-2070
For more info	Non-TEC Filers must file this form with the local filing authority DO NOT SEND TO TEC rmation about where to file go to: https://www.ethics.state.tx.us/filinginfo/QuickFileAReport.php

TEXAS ETHICS COMMISSION

APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

FORM CTA--INSTRUCTION GUIDE



Revised January 1, 2022

Texas Ethics Commission, P.O. Box 12070, Austin, Texas 78711 <u>www.ethics.state.tx.us</u> (512) 463-5800 • TDD (800) 735-2989 Promoting Public Confidence in Government FORM CTA—INSTRUCTION GUIDE

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APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

GENERAL INSTRUCTIONS

These instructions are for the APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (Form CTA). Use Form CTA only for appointing your campaign treasurer. Use the AMENDMENT (Form ACTA) for changing information previously reported on Form CTA and for renewing your choice to report under the modified schedule. Note: Candidates for most judicial offices use Form JCTA to file a campaign treasurer appointment.

DUTIES OF A CANDIDATE OR OFFICEHOLDER

As a candidate or officeholder, you alone, not the campaign treasurer, are responsible for filing this form and all candidate/officeholder reports of contributions, expenditures, and loans. Failing to file a report on time or filing an incomplete report may subject you to criminal or civil penalties.

QUALIFICATIONS OF CAMPAIGN TREASURER

A person is ineligible for appointment as a campaign treasurer if the person is the campaign treasurer of a political committee that has outstanding filing obligations (including outstanding penalties). This prohibition does not apply if the committee in connection with which the ineligibility arose has not accepted more than \$5,000 in political contributions or made more than \$5,000 in political expenditures in any semiannual reporting period. A person who violates this prohibition is liable for a civil penalty not to exceed three times the amount of political contributions accepted or political expenditures made in violation of this provision. Note: A candidate may appoint himself or herself as his or her own campaign treasurer.

DUTIES OF A CAMPAIGN TREASURER

State law does not impose any obligations on a candidate's campaign treasurer.

REQUIREMENT TO FILE BEFORE BEGINNING A CAMPAIGN

If you plan to run for a public office in Texas (except for a federal office), you must file this form when you become a candidate even if you do not intend to accept campaign contributions or make campaign expenditures. A "candidate" is a person who knowingly and willingly takes affirmative action for the purpose of gaining nomination or election to public office or for the purpose of satisfying financial obligations incurred by the person in connection with the campaign for nomination or election. Examples of affirmative action include:

- (A) the filing of a campaign treasurer appointment, except that the filing does not constitute candidacy or an announcement of candidacy for purposes of the automatic resignation provisions of Article XVI, Section 65, or Article XI, Section 11, of the Texas Constitution;
- (B) the filing of an application for a place on the ballot;

Texas Ethics Commission

Page 1

- (C) the filing of an application for nomination by convention;
- (D) the filing of a declaration of intent to become an independent candidate or a declaration of write-in candidacy;
- (E) the making of a public announcement of a definite intent to run for public office in a particular election, regardless of whether the specific office is mentioned in the announcement;
- (F) before a public announcement of intent, the making of a statement of definite intent to run for public office and the soliciting of support by letter or other mode of communication;
- (G) the soliciting or accepting of a campaign contribution or the making of a campaign expenditure; and
- (H) the seeking of the nomination of an executive committee of a political party to fill a vacancy.

Additionally, the law provides that you must file this form before you may accept a campaign contribution or make or authorize a campaign expenditure, including an expenditure from your personal funds. A filing fee paid to a filing authority to qualify for a place on a ballot is a campaign expenditure that may not be made before filing a campaign treasurer appointment form with the proper filing authority.

If you are an officeholder, you may make officeholder expenditures and accept officeholder contributions without having a campaign treasurer appointment on file. If you do not have a campaign treasurer appointment on file and you wish to accept *campaign* contributions or make *campaign* expenditures in connection with your office or for a different office, you must file this form before doing so. In such a case, a sworn report of contributions, expenditures, and loans will be due no later than the 15th day after filing this form.

WHERE TO FILE A CAMPAIGN TREASURER APPOINTMENT

The appropriate filing authority depends on the office sought or held.

- **a. Texas Ethics Commission.** The Texas Ethics Commission (Commission) is the appropriate filing authority for the Secretary of State and for candidates for or holders of the following offices:
 - Governor, Lieutenant Governor, Attorney General, Comptroller, Treasurer, Land Commissioner, Agriculture Commissioner, Railroad Commissioner.
 - State Senator or State Representative.

- Supreme Court Justice, Court of Criminal Appeals Judge, and Court of Appeals Judge.*
- State Board of Education.
- A multi-county district judge* or multi-county district attorney.
- A single-county district judge.*
- An office of a political subdivision other than a county if the political subdivision includes areas in more than one county and if the governing body of the political subdivision has not been formed.
- A chair of the state executive committee of a political party with a nominee on the ballot in the most recent gubernatorial election.
- A county chair of a political party with a nominee on the ballot in the most recent gubernatorial election if the county has a population of 350,000 or more.
- * Judicial candidates use FORM JCTA to appoint a campaign treasurer.
- **b.** County Clerk. The county clerk (or the county elections administrator or tax assessor, as applicable) is the appropriate local filing authority for a candidate for:
 - A county office.
 - A precinct office.
 - A district office (except for multi-county district offices).
 - An office of a political subdivision other than a county if the political subdivision is within the boundaries of a single county and if the governing body of the political subdivision has not been formed.
- **c.** Local Filing Authority. If a candidate is seeking an office of a political subdivision other than a county, the appropriate filing authority is the *clerk or secretary of the governing body* of the political subdivision. If the political subdivision has no clerk or secretary, the appropriate filing authority is the governing body's presiding officer. Basically, any political subdivision that is authorized by the laws of this state to hold an election is considered a local filing authority. Examples are cities, school districts, and municipal utility districts.

FILING WITH A DIFFERENT AUTHORITY

If you have a campaign treasurer appointment on file with one authority, and you wish to accept campaign contributions or make or authorize campaign expenditures in connection with another office that would require filing with a different authority, you must file a new campaign treasurer

appointment <u>and</u> a copy of your old campaign treasurer appointment (certified by the old authority) with the new filing authority before beginning your campaign. You should also provide written notice to the original filing authority that your future reports will be filed with another authority; use Form CTA-T for this purpose.

FORMING A POLITICAL COMMITTEE

As a candidate, you must file an APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (FORM CTA). You may also form a specific-purpose committee to support your candidacy. Remember that filing a campaign treasurer appointment for a political committee does not eliminate the requirement that a candidate file his or her own campaign treasurer appointment (FORM CTA) and the related reports.

NOTE: See the Campaign Finance Guide for Political Committees for further information about specific-purpose committees.

CHANGING A CAMPAIGN TREASURER

If you wish to change your campaign treasurer, simply file an amended campaign treasurer appointment (FORM ACTA). This will automatically terminate the outgoing campaign treasurer appointment.

AMENDING A CAMPAIGN TREASURER APPOINTMENT

If *any* of the information reported on the campaign treasurer appointment (FORM CTA) changes, file an AMENDMENT: APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE (FORM ACTA) to report the change.

REPORTING REQUIREMENT FOR CERTAIN OFFICEHOLDERS

If you are an officeholder who appoints a campaign treasurer after a period of not having one, you must file a report of contributions, expenditures, and loans no later than the 15th day after your appointment is effective. This requirement is not applicable if you are a candidate or an officeholder who is merely changing campaign treasurers.

TERMINATING A CAMPAIGN TREASURER APPOINTMENT

You may terminate your campaign treasurer appointment at any time by:

1) filing a campaign treasurer appointment for a successor campaign treasurer, or 2)

filing a final report.

Remember that you may not accept any campaign contributions or make or authorize any campaign expenditures without a campaign treasurer appointment on file. You may, however, accept officeholder contributions and make or authorize officeholder expenditures.

If your campaign treasurer quits, he or she must give written notice to both you and your filing authority. The termination will be effective on the date you receive the notice or on the date your filing authority receives the notice, whichever is later.

FILING A FINAL REPORT

For filing purposes, you are a "candidate" as long as you have an appointment of campaign treasurer on file. If you do not expect to accept any further campaign contributions or to make any further campaign expenditures, you may file a final report of contributions and expenditures. A final report terminates your appointment of campaign treasurer and relieves you of the obligation of filing further reports as a candidate. If you have surplus funds, or if you retain assets purchased with political funds, you will be required to file annual reports. (*See instructions for FORM C/OH - UC.*) If you are an officeholder at the time of filing a final report, you may be required to file semiannual reports of contributions, expenditures, and loans as an officeholder.

If you do not have an appointment of campaign treasurer on file, you may not accept *campaign* contributions or make *campaign* expenditures. A payment on a campaign debt is a campaign expenditure. An officeholder who does not have an appointment of campaign treasurer on file may accept *officeholder* contributions and make *officeholder* expenditures.

To file a final report, you must complete the CANDIDATE/OFFICEHOLDER CAMPAIGN FINANCE REPORT (FORM C/OH), check the "final" box on Page 1, Section 9, and complete and attach the DESIGNATION OF FINAL REPORT (FORM C/OH-FR).

ELECTRONIC FILING

All persons filing campaign finance reports with the Commission are required to file those reports electronically unless the person is entitled to claim an exemption. Please check the Commission's website at *http://www.ethics.state.tx.us* for information about exemptions from the electronic filing requirements.

GUIDES

All candidates should review the applicable Commission's campaign finance guide. Guides are available on the Commission's website at *http://www.ethics.state.tx.us*.

SPECIFIC INSTRUCTIONS

Each numbered item in these instructions corresponds to the same numbered item on the form.

<u>PAGE 1</u>

1. TOTAL PAGES FILED: After you have completed the form, enter the total number of pages of this form and any additional pages. A "page" is one side of a two-sided form. If you are not using a two-sided form, a "page" is a single sheet.

- **2. CANDIDATE NAME**: Enter your full name, including nicknames and suffixes (e.g., Sr., Jr., III), if applicable. Enter your name in the same way on Page 2, Section 11, of this form.
- **3. CANDIDATE MAILING ADDRESS**: Enter your complete mailing address, including zip code. This information will allow your filing authority to correspond with you. If this information changes, please notify your filing authority immediately.
- **4. CANDIDATE PHONE**: Enter your phone number, including the area code and extension, if applicable.
- **5. OFFICE HELD**: If you are an officeholder, please enter the office you currently hold. Include the district, precinct, or other designation for the office, if applicable.
- **6. OFFICE SOUGHT**: If you are a candidate, please enter the office you seek, if known. Include the district, precinct, or other designation for the office, if applicable.
- 7. CAMPAIGN TREASURER NAME: Enter the full name of your campaign treasurer, including nicknames and suffixes (e.g., Sr., Jr., III), if applicable.
- 8. CAMPAIGN TREASURER STREET ADDRESS: Enter the complete street address of your campaign treasurer, including the zip code. You may enter either the treasurer's business or residential street address. If you are your own treasurer, you may enter either your business or residential street address.
- **9. CAMPAIGN TREASURER PHONE**: Enter the phone number of your campaign treasurer, including the area code and extension, if applicable.
- **10. CANDIDATE SIGNATURE**: Enter your signature after reading the summary. Your signature here indicates that you have read the following summary of the nepotism law; that you are aware of your responsibility to file timely reports; and that you are aware of the restrictions on contributions from corporations and labor organizations.
 - The Texas nepotism law (Government Code, chapter 573) imposes certain restrictions on both officeholders and candidates. You should consult the statute in regard to the restrictions applicable to officeholders.
 - A candidate may not take an affirmative action to influence an employee of the office to which the candidate seeks election in regard to the appointment, confirmation, employment or employment conditions of an individual who is related to the candidate within a prohibited degree.
 - A candidate for a multi-member governmental body may not take an affirmative action to influence an officer or employee of the governmental body to which the candidate seeks election in regard to the appointment, confirmation, or employment of an individual related to the candidate in a prohibited degree.

• Two people are related within a prohibited degree if they are related within the third degree by consanguinity (blood) or the second degree by affinity (marriage). The degree of consanguinity is determined by the number of generations that separate them. If neither is descended from the other, the degree of consanguinity is determined by adding the number of generations that each is separated from a common ancestor. Examples: (1) first degree - parent to child; (2) second degree - grandparent to grandchild; or brother to sister; (3) third degree - great-grandparent to great-grandparent to niece who is child of individual's brother or sister. A husband and wife are related in the first degree by affinity. A wife has the same degree of relationship by affinity to her husband's relatives as her husband has by consanguinity. For example, a wife is related to her husband's grandmother in the second degree by affinity.

PAGE 2

- 11. CANDIDATE NAME: Enter your name as you did on Page 1.
- **12. MODIFIED REPORTING DECLARATION**: Sign this option if you wish to report under the modified reporting schedule.

The modified reporting option is not available for candidates for the office of state chair of a political party and candidates for county chair of a political party.

To the left of your signature, enter the year of the election or election cycle to which your selection of modified reporting applies.

Your selection of modified reporting is valid for an entire election cycle. For example, if you choose modified reporting before a primary election, your selection remains in effect for any runoff and for the general election and any related runoff. You must make this selection at least 30 days before the first election to which your selection applies.

An opposed candidate in an election is eligible to report under the modified reporting schedule if he or she does not intend to accept more than \$940 in political contributions or make more than \$940 in political expenditures in connection with an election. The amount of a filing fee paid to qualify for a place on the ballot does not count against the \$940 expenditure limit. An opposed candidate who reports under the modified schedule is not required to file pre-election reports (due 30 days and 8 days before an election) or runoff reports (due 8 days before a runoff). (Note: An *unopposed* candidate is not required to file pre-election reports, if applicable, are not affected by selecting the modified schedule.

The \$940 maximums apply to each election within the cycle. In other words, you are limited to \$940 in contributions and expenditures in connection with the primary, an additional \$940 in contributions and expenditures in connection with the general election, and an additional \$940 in contributions and expenditures in connection with a runoff.

EXCEEDING \$940 IN CONTRIBUTIONS OR EXPENDITURES. If you exceed \$940 in contributions or expenditures in connection with an election, you must file according to the regular filing schedule. In other words, you must file pre-election reports and a runoff report, if you are in a runoff.

If you exceed either of the \$940 limits *after the 30th day before the election*, you must file a sworn report of contributions and expenditures within 48 hours after exceeding the limit. After that, you must file any pre-election reports or runoff reports that are due under the regular filing schedule.

Your selection is not valid for other elections or election cycles. Use the AMENDMENT (FORM ACTA) to renew your option to file under the modified schedule for a different election year or election cycle.

For more information, see the Commission's campaign finance guide that applies to you.

CODE OF FAIR CAMPAIGN PRACTICES

				OFFICE US	EONLY	
Pursuant to chapter 258 of political committee is enco Campaign Practices. The C authority upon submission form. Candidates or politic current campaign treasurer 1997, may subscribe to the <i>Subscription to the Code o</i>	Fair ling nt	Date Received Date Hand-delivered or P Date Processed Date Imaged	ostmarked			
1 ACCOUNT NUMBER (Ethics Commission Filers)	2 TYPE OF FILER					
	CANDIDATE If filing as a candida then read and sign p	te, complete boxes 3 - 6, page 2.	If filing	ICAL COMMITTEE for a political comm 7 and 8, then read		
3 NAME OF CANDIDATE (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST		MI		
	NICKNAME	LAST		SUFFIX (SR., JI	R., III, etc.)	
4 TELEPHONE NUMBER OF CANDIDATE (PLEASE TYPE OR PRINT)	AREA CODE	PHONE NUMBER		EXTENSION		
5 ADDRESS OF CANDIDATE (PLEASE TYPE OR PRINT)	STREET / PO BOX;	APT / SUITE #; CIT	ſY;	STATE;	ZIP CODE	
6 OFFICE SOUGHT BY CANDIDATE (PLEASE TYPE OR PRINT)						
7 NAME OF COMMITTEE (PLEASE TYPE OR PRINT)						
8 NAME OF CAMPAIGN TREASURER (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST		MI		
	NICKNAME	LAST		SUFFIX (SR., JI	R., III, etc.)	
	GO TO PAGE 2					
Forms provided by Texas Ethics Commission	www.	ethics.state.tx.us			Revised 1/1/2021	

CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

- (1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.
- (2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.
- (3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.
- (4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.
- (5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.
- (6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.
- (7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.

I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance with the above principles and practices.

Signature

www.ethics.state.tx.us

Revised 1/1/2021

TEXAS ETHICS COMMISSION CHAPTER 258, ELECTION CODE FAIR CAMPAIGN PRACTICES



Effective September 1, 1997 (Revised 9/1/2019)

Texas Ethics Commission, P.O. Box 12070, Austin, Texas 78711 www.ethics.state.tx.us (512) 463-5800 • TDD (800) 735-2989 Promoting Public Confidence in Government **Table of Contents**

CHAPTER 258, ELECTION CODE

FAIR CAMPAIGN PRACTICES

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ii Chapter 258, Election Code

ELECTION CODE

TITLE 15. REGULATING POLITICAL FUNDS AND CAMPAIGNS

CHAPTER 258. FAIR CAMPAIGN PRACTICES

Sec. 258.001. SHORT TITLE. This chapter may be cited as the Fair Campaign Practices Act.

Sec. 258.002. PURPOSE.

(a) The purpose of this chapter is to encourage every candidate and political committee to subscribe to the Code of Fair Campaign Practices.

(b) It is the intent of the legislature that every candidate and political committee that subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play to encourage healthy competition and open discussion of issues and candidate qualifications and to discourage practices that cloud the issues or unfairly attack opponents.

Sec. 258.003. DELIVERY OF COPY OF CODE.

(a) When a candidate or political committee files its campaign treasurer appointment, the authority with whom the appointment is filed shall give the candidate or political committee a blank form of the Code of Fair Campaign Practices and a copy of this chapter.

(b) The authority shall inform each candidate or political committee that the candidate or committee may subscribe to and file the code with the authority and that subscription to the code is voluntary.

Sec. 258.004. TEXT OF CODE. The Code of Fair Campaign Practices reads as

follows:

CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

(1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.

(2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.

(3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.

(4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.

(5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.

(6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.

(7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.

I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance with the above principles and practices.

Date

Signature

Sec. 258.005. FORMS. The commission shall print copies of the Code of Fair Campaign Practices and shall supply the forms to the authorities with whom copies of the code may be filed in quantities and at times requested by the authorities.

Sec. 258.006. ACCEPTANCE AND PRESERVATION OF COPIES.

(a) An authority with whom a campaign treasurer appointment is filed shall accept each completed copy of the code submitted to the authority that is properly subscribed to by a candidate or the campaign treasurer of a political committee.

(b) Each copy of the code accepted under this section shall be preserved by the authority with whom it is filed for the period prescribed for the filer's campaign treasurer appointment.

Sec. 258.007. SUBSCRIPTION TO CODE VOLUNTARY. The subscription to the Code of Fair Campaign Practices by a candidate or a political committee is voluntary.

Sec. 258.008. INDICATION ON POLITICAL ADVERTISING. A candidate or a political committee that has filed a copy of the Code of Fair Campaign Practices may so indicate on political advertising in a form to be determined by the commission.

Sec. 258.009. CIVIL CAUSE OF ACTION. This chapter does not create a civil cause of action for recovery of damages or for enforcement of this chapter.

Authority Conduction Elections	Local Political Subdivisions (County-ordered elections may not be held on this date. County Election Official may, but is not required to, contract to provide election services to political subdivisions holding elections on this date.)
Deadline to post candidate requirements ¹ Form 1-15 (PDF)	Friday, May 4, 2023
Deadline to Post Notice of Candidate Filing Deadline (Local Political Subdivisions Only) ¹	Monday, December 18, 2023 for local political subdivisions that have a first day to file for their candidates ¹
First day to apply for a ballot by mail using Application for a Ballot by Mail (ABBM) or Federal Post Card Application (FPCA).	Saturday, January 1, 2024* *First day to file does not move because of New Year's Day holiday. An "Annual ABBM" or FPCA for a January or February 2024 election may be filed earlier, but not earlier than the 60th day before the date of the January or February election.
First Day to File for a Place on the General Election Ballot (Local Political Subdivisions Only) ¹	Wednesday, January 17, 2024
Last Day to Order General Election or Special Election on a Measure	Friday, February 16, 2024

Saturday, May 4, 2024 - Uniform Election Date (Limited)

Last Day to File for a Place on the General Election Ballot (Local Political Subdivisions Only) ²	Friday, February 16, 2024 at 5:00 p.m. See note below relating to fouryear terms ³
Last Day to File a Declaration of Write-in Candidacy (Local Political Subdivisions Only)	Tuesday, February 20, 2024
Last Day to Register to Vote	Thursday, April 4, 2024
First Day of Early Voting by Personal Appearance	Monday, April 22, 2024
Last Day to Apply for Ballot by Mail (Received, not Postmarked)	Tuesday, April 23, 2024
Last Day of Early Voting by Personal Appearance	Tuesday, April 30, 2024
Last day to Receive Ballot by Mail	Saturday, May 4, 2024 (Election Day) at 7:00 p.m. if carrier envelope is not postmarked, OR Monday, May 6, 2024 (next business day after Election Day) at 5:00 p.m. if carrier envelope is postmarked by 7:00 p.m. at the location of the election on Election Day (unless overseas or military voter deadlines apply) ⁴

Additional Links and Information

Important Dates for 2024 Elections

Running for a Local Office, Texas Secretary of State https://www.sos.state.tx.us/elections/candidates/guide/2022/local.shtml

Texas Ethics Commission

Texas Secretary of State - Elections Division

As a City Official you will be subject to the following Open Meetings requirements and required to comply with public disclosure laws:

• <u>Texas Open Meetings Act</u> • <u>Texas</u> <u>Public Information Act</u>

You will also be subject to the Texas State Library Retention Schedule for any records, correspondence and work product produced while an officeholder.

• <u>Texas State Library Archive Commission</u> - Local Retention Schedules

CAMPAIGN FINANCE:

TITLE 15 - TEXAS ELECTION CODE: REGULATING POLITICAL FUNDS AND CAMPAIGNS

Texas Ethics Commission Political Fundraising

TEXAS ETHICS COMMISSION (TEC):

TEC 2022 Filing Schedule

Campaign Finance Guide for Candidates and Officeholders Who File with Local Authorities

- <u>TEC Form C/OH</u> <u>TEC Form</u> <u>C/OH Instructions</u> ○ <u>TEC Form</u> <u>C/OH-UC</u> ○ <u>TEC Form C/OH-UC</u> <u>Instructions</u> POLITICAL SIGNS/FUNDRAISING:
- <u>Texas Ethics Commission Political Advertising</u>
- <u>Texas Department of Transportation Campaign Signs</u>

Election Code regarding Signs

<u>https://statutes.capitol.texas.gov/Docs/EL/htm/EL.259.htm</u>

Additional links and Information

Running for a Local Office, Texas Secretary of State

Texas Ethics Commission

Texas Secretary of State - Elections Division

CAMPAIGN FINANCE:

TITLE 15 - TEXAS ELECTION CODE: REGULATING POLITICAL FUNDS AND CAMPAIGNS

Texas Ethics Commission Political Fundraising

Texas Ethics Commission - 2022 Filing Schedule

<u>Campaign Finance Guide for Candidates and Officeholders Who File with Local</u> <u>Authorities</u>

Texas Ethics Commission Filers - Non-Judicial Candidate/Officeholder

POLITICAL SIGNS:

- Texas Ethics Commission Political Advertising
- <u>Texas Department of Transportation Campaign Signs</u>
- Election Code regarding Signs

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Texas State Library Archive Commission - Local Retention Schedules